

"ANTEVENIO, S.A."

ORDINARY AND EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS

By agreement of the Board of Directors of Antevenio S.A. (the "**Company**"), the shareholders are hereby called to the Ordinary General Meeting of Shareholders which will take place on first call **at 5:00 p.m. on June 19, 2019** (GMT +1) at the company domicile located at 11 Marqués Riscal Street 2nd Floor Madrid, or having not reached the necessary quorum on second call at the same place and same hour on June 20, 2019 in order to discuss, deliberate and adopt if the case, the resolutions that proceed regarding the matters that are expressed on the following

AGENDA

Points related to annual accounts, corporate management and the external auditor:

1. Examination and approval, if the case, of the Individual Annual Accounts of the Company (Balance Sheet, Income Statement, Statement of Changes to Net Equity, Cashflow Statement, Annual Report) together with the management report and auditor's report corresponding to the financial year closing on December 31, 2018.
2. Examination and approval, if the case, of the Annual Accounts of the consolidated group (Balance Sheet, Income Statement, Statement of Changes to Net Equity, Cashflow Statement, Annual Report) together with the consolidated management report and auditor's report corresponding to the financial year closing on December 31, 2018.
3. Approval, if the case, of the proposed distribution of profits of the Company corresponding to the financial year closing on December 31, 2018.
4. Examination and approval, if the case, of the corporate management and actions of the Board of Directors during the financial year, closing on December 31, 2018.

5. Appointment or, if the case, reappointment of the external auditor of the Company and its consolidated group.
6. Resolution, if the case, on the approval of the payment of a dividend of the voluntary reserves of the Company.

Point related to the shares of the Company:

7. Authorization for the acquisition by the Company of its own shares under the terms established in the applicable regulation.

Point related to the composition of the Board of Directors:

8. Increase of the number of Directors from SIX (6) to SEVEN (7).
9. Appointment and/or reelection of Directors.
 - 9.1. Appointment of Andrea Monge as a Director of the Company
 - 9.2. Appointment of Jordi Ustrell as a Director of the Company
 - 9.3. Reelection of Director Pablo Pérez García-Villoslada
 - 9.4. Reelection of Director David Rodés Miracle
 - 9.5. Reelection of Director Vincent Bazi

Point related to the remuneration of the Administrators.

10. Establishment of the maximum amount of annual remuneration to be paid to all members of the Board of Directors.

Points related to the mandatory nature and exemption of directors:

11. Approval if the case of the proposal on the request of an exemption by the Ordinary General Meeting of Shareholders for the Director Pablo Pérez García-Villoslada so that he may receive an extraordinary remuneration from the majority shareholder ISPD.
12. Approval if the case of the proposal on the request of an exemption by the Ordinary General Meeting of Shareholders for the Director Fernando Sánchez Gárate so that he may receive an extraordinary remuneration from the majority shareholder ISPD.

Points related to general matters:

13. Delegation of Powers
14. Qs and As
15. Drafting, reading and approval, if the case, of the minutes of the meeting.

Right to Attend

The holders of at least a number of shares that is equivalent to 1/1000 of the share capital, who have their shares inscribed in the corresponding accounting registry of the shares represented by means of book entry five (5) days prior to that on which the General Meeting is to be held and that meet the remaining requisites required by the Company By-laws shall be entitled to attend.

This right to attend may be delegated in accordance with that established on this topic in the Law of Capital Companies and in the Company by-laws.

Right of Proxy

All shareholders who are entitled to attend may be represented at the General Meeting of Shareholders under the terms provided in the Law of Capital Companies and in the Corporate By-laws.

The proxy must be granted in writing especially for each Meeting. In any case, no more than one representative may be present at the Meeting.

The proxy may always be revoked and the personal attendance at the Meeting by the represented shareholder shall be deemed a revocation of the proxy.

When it is granted by long-distance means, the only valid revocation of the granted proxy is to be made by means of postal correspondence, sending to the Corporate domicile the attendance card issued by the depository entity duly signed and filled in by the shareholder or by means of the form that the Company makes available on its web page, www.antevenio.com for voting by proxy and by long-distance.

Right to Information

The shareholders may from the moment of the publication of this call until the General Meeting is held, (i) examine at the Corporate domicile the full text of all the documents that have to be submitted for the approval of the Meeting referred to in this section (ii) obtain from the Company, immediately and gratuitously, the delivery or delivery of all the documents referred to in this section as well as (iii) consult the documents indicated

on the Web Page of the Company (www.antevenio.com). Said documents are as follows:

1. The annual individual accounts of Antevenio S.A. and the consolidated accounts of the Antevenio Group corresponding to the financial year closing on December 31, 2018
2. The Auditor's Reports on the individual accounts of Antevenio S.A. and the consolidated accounts of the Antevenio Group corresponding to the financial year closing on December 31, 2018.
3. The Individual Management Report and the consolidated Management Report corresponding to the financial year closing on December 31, 2018.
4. The proposed Agenda for the Call of the Ordinary General Meeting of Shareholders on June 19th.
5. The proposed Resolutions regarding the points set forth on the Agenda of this call of the Ordinary General Meeting of Shareholders.
6. The model attendance and proxy form as well as that for long-distance voting for the Ordinary General Meeting of Shareholders.

It is hereby expressly stated that until the seventh natural day prior to that on which the Meeting is to be held, the Shareholders may request from the Board of Directors the information or clarification that they deem necessary regarding the matters set forth on the Agenda or formulate in writing the questions that they deem pertinent in accordance with that set forth in Article 197 of the Law of Capital Companies.

Likewise, during the Ordinary General Meeting, the shareholders of the Company may verbally request the information and clarification that they deem appropriate concerning the matters set forth on the agenda.

Supplement and proposals

The shareholders who represent at least five percent (5%) of the share capital may request that a supplement to the call be published including one or more points on this agenda. The exercise of this right may be made by means of a reliable notice that will have to be received at the corporate domicile of the Company within five (5) days following the publication of this call. The supplement of the call shall be published at least fifteen (15) days prior to the date established for the Ordinary General Meeting of Shareholders.

The aforementioned is understood notwithstanding the right of any shareholder during the development of the General Meeting to formulate alternative proposals or points that do not need to appear included on the agenda under the terms provided in the Law of Capital Companies.

Right to Vote

The shareholders entitled to attend may cast their vote on the proposals related to the points set forth on the Agenda by means of delivery or postal correspondence which permits the attendance card and duly signed vote to reach the Company, together if the case, with the voting form for such purpose provided by the Company on their web page. For its validity, the vote issued by means of the delivery or postal correspondence will have to be received by the Company prior to midnight three days prior to that provided for the holding of the General Meeting on first call.

Likewise, the shareholders are hereby informed that the vote cast long distance will remain without effect due to subsequent and express revocation within the period established for voting and performed by the same means used for voting or by attendance at the General Meeting by the shareholder who would have voted as well as by the disposal of the shares of which the Company has knowledge. Likewise, the shareholders who have issued their vote long distance will be deemed as present for purposes of the constitution of the General Meeting.

Date of the Meeting

The shareholders are hereby informed that the required quorum is expected to be able to be met on first call for which the Ordinary General Meeting of Shareholders will foreseeably be held on first call on the day, place and time previously stated.

En Madrid, the 10th of May 2019, President of the Board of Directors, Pablo Pérez García-Villoslada.