

"ANTEVENIO, S.A."

CALL

ORDINARY GENERAL MEETING OF SHAREHOLDERS

By resolution of the Board of Directors of Antevenio S.A. (the "**Company**") the shareholders are hereby called to the Ordinary General Meeting of Shareholders that will take place on first call at **10:00 a.m. on June 28, 2018** (GMT+1) at the corporate domicile located at 11 Marqués de Riscal Street 2nd floor, Madrid. If the necessary quorum were not reached on first call, then it will take place on second call at the same place and at the same hour on June 29, 2018 in order for the appropriate resolutions be dealt with, deliberated and adopted, if the case, regarding the matters that are expressed on the following:

Agenda

Items related to the annual accounts, the company management and the account auditor:

1. Examination and approval, if the case, of the Individual Annual Accounts of the Company (the Balance Sheet, Profit and Loss Account, Statement of Changes to Net Equity, Statement of Cash Flows and the Annual Report) together with the Management Report and the Auditor's Report corresponding to the corporate financial year ending on December 31, 2017.
2. Examination and approval, if the case, of the Consolidated Annual Accounts of the Company (the Balance Sheet, Profit and Loss Account, Statement of Changes to Net Equity, Statement of Cash Flows and the Annual Report) together with the Management Report and the Auditor's Report corresponding to the corporate financial year ending on December 31, 2017.
3. Approval, if the case, of the proposed application of the profit of the Company corresponding to the financial year ending on December 31, 2017.
4. Approval, if the case, of the distribution of a dividend of 0.30 Euros per share gross (that is, a total gross amount of up to 1,262,248.50 €) taken from the profit of the 2017 Financial Year.

5. Examination and approval, if the case, of the company management and the actions of the Board of Directors during the financial year ending on December 31, 2017.
6. Appointment or if the case, re-appointment of the auditor of the individual and consolidated accounts of the Company.

Item related to the shares of the Company

7. Authorization for the acquisition by the Company of treasury shares under the terms established in the applicable regulation.

Items related to the composition of the Board of Directors

8. Appointment and/or re-appointment of the Directors.
 - 8.1. Establishment of the number of the members of the Board of Directors.
 - 8.2. Appointment, if the case of Mr. Fernando Sánchez Gárate as a member of the Board of Directors.

Item related to the remuneration of the Administrators

9. Establishment of the maximum amount of the annual remuneration to be paid to all the members of the Board of Directors.

Items related to the imperative regime and exemption of the directors.

10. Approval, if the case, of an exemption for Director Pablo Pérez García-Villoslada in order that he be able to receive an extraordinary remuneration from the majority shareholder ISPD.
11. Approval, if the case, of an exemption for Director Fernando Sánchez Gárate in order that he be able to receive an extraordinary remuneration from the majority shareholder ISPD.

Items related to General Matters

12. Delegation of Powers
13. Q's and A's
14. Drafting, reading and approval if the case of the minutes.

Right to Attend

The right to attend shall be extended to those holders of at least a number of shares that is equivalent to one one-thousandth of the share capital and who have inscribed their shares in the corresponding accounting registry for securities by means of book entry at least five (5) days prior to that on which the General Meeting takes place and that meets the remaining requisites required by the By-Laws.

This right to attend may be delegated in accordance with that established on this subject in the Law of Capital companies and in the By-Laws.

Right to proxy

Every shareholder who is entitled to attend may be represented at the General Meeting under the terms set forth in the Law of Capital Companies and the By-laws.

The representation shall be granted in writing and for each specific Meeting. In any case, one cannot have more than one representative per Meeting.

The proxy is always revocable and personal attendance at the Meeting by the represented shareholder shall be deemed a revocation of the proxy.

When the proxy is granted by means long-distance communication, the proxy shall only been revoked when it is performed by means of postal correspondence, thereby sending to the corporate domicile the attendance card sent by the deposit entity duly signed and completed by the shareholder or by means of the form that the Company has provided on its web page, www.antevenio.com for proxy and long-distance voting.

The Right to Information

The shareholders may from the moment of publication of this call until the holding of the General Meeting of Shareholders i) examine at the corporate domicile the full text of all the documents that must be submitted for approval at the Meeting referred to in this section (ii) obtain from the Company immediately and gratuitously the sending or the delivery of all the documents referred to in this section as well as (iii) consult the indicated documents on the Web Page of the Company. (www.antevenio.com) Such documents are as follows:

1. The individual and consolidated Annual Accounts of Antevenio S.A. corresponding to the financial year ending on December 31, 2017
2. The Auditors' Report on individual and consolidated accounts of Antevenio S.A. corresponding to the financial year ending on December 31, 2017
3. The Individual Management Report and the Consolidated Management Report corresponding to the financial year ending on December 31, 2017
4. The proposed Resolutions on the items set forth on the Agenda of this call of the Ordinary General Meeting of Shareholders.

5. The example of the attendance card and voting proxy as well as long-distance voting for the Ordinary General Meeting of Shareholders.

Express mention is made that until the seventh natural day prior to the date foreseen for holding the Meeting, the Shareholders may request from the Board of Directors in regard to the matters on the Agenda, the information and clarifications that they deem necessary or submit questions in writing that they deem pertinent in accordance with that established in Article 197 of the Law of Capital Companies.

Likewise, during the holding of the Ordinary General Meeting of Shareholders the shareholders of the Company may verbally request the information or clarifications that they deem appropriate concerning the matters on the agenda.

Supplement and proposals

Shareholders, who represent at least five percent (5%) of the share capital may request that a supplement to the call be published, which includes one or two items on this agenda. The exercise of this right must be made by means of an irrefutable notice, which shall have to be received at the corporate domicile of the Company within the five (5) days following the publication of this call. The supplement to the call shall be published as a minimum fifteen (15) days prior to the date set for the Ordinary General Meeting of Shareholders.

In the same period and, in the case that the applicable regulations provide for it, the shareholders, who represent at least five (5%) of the share capital, may present valid proposed resolutions regarding the items already included or that must be included on the agenda of the called meeting.

The aforementioned is understood notwithstanding the right of any shareholder during the course of the General Meeting to propose alternative proposals or proposals in regard to points which do not need to appear included on the agenda under the terms provided in the Law of Capital Companies.

Right to Vote

Shareholders with the right to attend may cast their vote on the proposals related to the items on the Agenda by means of delivery or mail correspondence, thereby sending to the Company the attendance card and proxy duly signed together if the case, of the voting form for purposes of that set forth by the Company on its web page. In order to be valid, the vote cast by means of delivery or mail shall have to be received by the Company prior to twelve midnight (12:00 a.m.) on the third (3rd) day prior to that set for holding the General Meeting on first call.

Likewise, the shareholders are hereby notified that the vote cast long-distance shall remain null and void by subsequent and express revocation within the period established for casting the vote and performed by the same means used for voting or



by attendance of the shareholder at the General meeting for which it has cast their vote as well as for the disposal of shares of which the Company has knowledge.

Meeting Date

The Shareholders are hereby informed that the quorum is expected to be able to be met on the first call for which foreseeably the Ordinary General Meeting of Shareholders shall be held on first call on the day, at the place and time previously expressed.

This notice is to be published in the Official Gazette of the Mercantile Registry and on the Company web page. (www.antevenio.com).

In Madrid, April 26, 2018, the President of the Board of Directors, Mr. Joshua David Novick.